



## **YOUR IMPACT ON DETROIT'S FUTURE**

A planned gift to Pope Francis Center is a lifelong investment in humanity. By including Pope Francis Center in your estate planning, you will make a lasting impact on the future of Detroit and our mission to end chronic homelessness.

## **WHAT IS PLANNED GIVING?**

Planned giving is a forward-thinking approach to charitable giving that can benefit you now or in the future. It is the transfer of assets to a charitable organization during your lifetime or as part of an estate plan, and oftentimes these assets are not liquid and do not have tax consequences.

Planned giving allows you to plan for your family first. Then you can include Pope Francis Center to receive a specific dollar amount or percentage of your residual estate, or you can name us as a contingent beneficiary.



FEEDING. SERVING. **EMPOWERING.**

[www.pfc.org](http://www.pfc.org)

# PLANNED GIVING

## BENEFITS OF PLANNED GIVING

When you leave a gift to Pope Francis Center in your will or by beneficiary designation:

- You get to decide how much to gift to Pope Francis Center
- Your donation does not cost you anything throughout your lifetime
- Your assets remain under your control and can be modified if circumstances change
- Your gift can be made in someone's honor or memory
- You will be remembered forever for supporting our neighbors in need and providing resources to help build sustained stability

## GIFTING BY BENEFICIARY DESIGNATION

You can make a difference by naming Pope Francis Center as a beneficiary of any of these types of accounts:

- Retirement Accounts
- Life Insurance Policies
- Bank or Brokerage Accounts
- Certificates of Deposit
- Donor Advised Funds

## MAKING THE MOST OF YOUR IRA

You can save on income tax if you are over the age of 70½ and make a donation to a qualified charity, such as Pope Francis Center, directly from your Individual Retirement Account (IRA).



# PLANNED GIVING

## PLANNED GIVING MADE EASY

Leaving a planned gift is both rewarding and easy to set up. You can either sign your name on a beneficiary designation form or leave a gift in your will.

### How to Name Pope Francis Center as a Beneficiary

**Step 1:** Ask your retirement plan administrator or financial institution for a change of beneficiary form

**Step 2:** List **Pope Francis Center** as a beneficiary. Where the form asks for a social security number, please use our Tax Identification Number (TIN): 81-2516039

**Step 3:** Submit the form to your administrator and let us know about your gift so that we can thank you and ensure your wishes are fulfilled. To notify us of your beneficiary designation, please contact Leslie Lynch (Director of Institutional Advancement, Pope Francis Center) at 313.964.2823 ext. 214 or [leslie@popefranciscenter.org](mailto:leslie@popefranciscenter.org)

### How to Leave a Gift to Pope Francis Center in Your Will

**Step 1:** Share the following language with your lawyer or retirement plan administrator:

I give [ \_\_ percent of my estate or description of asset or \_\_ dollars]  
to Pope Francis Center, 438 St Antoine, Detroit, MI 48226, TIN: 81-2516039 for its unrestricted charitable use and purpose.

**Step 2:** Notify us about your planned gift so that we can thank you and help ensure your wishes are fulfilled. Please contact Carmen Szurpicki (Director of Philanthropy, Pope Francis Center) at 313.964.2823 ext. 210 or [carmen@pfc.org](mailto:carmen@pfc.org)



# PLANNED GIVING

## OUR PERSONAL APPRECIATION

If you choose to leave a gift in support of our neighbors in need, we would love the chance to thank you. To notify us of a gift you have planned, please contact Carmen Szurpicki (Director of Philanthropy, Pope Francis Center) at 313.964.2823 ext. 210 or [carmen@pfc.org](mailto:carmen@pfc.org)

*Please note: Anyone considering a planned gift should consult tax and/or legal advisors to determine the consequences of making a gift.*

